CORNERSTONE Coaching Center

New Client Intake Form 2026

Scott Barrella, MS LMFT – License MFT 32532 – Counselor and Director

Intake form Date: _____

Who recommended us: _____ **Internet Search Engine that you used to find us?:** __ __

1) Primary Client Name _____ **Birth Date** _____

2) Other Client (?) _____ **Birth Date** _____

Home Address _____ **H Phone** _____

_____ **Cell #(s)** _____

Other Address (if different) _____ **H Phone** _____

_____ **Cell #(s)** _____

1) EMAIL1# _____ **Driver's License #** _____

2) EMAIL 2# _____ **Driver's License #** _____

Employer Name(s) _____ **Job Title(s)** _____

Work City _____ **Gross Monthly Income:** _____

Employer City: _____ **Years with company:** _____

Emergency Contact: Name _____ **Phone** _____

Attorney's Name (If in a case): _____ **Phone** _____

Children's Names Ages Schools Issues? _____

_____

_____

_____

Areas Needing Coaching to Address?: _____

_____

_____

_____

Contract

1. I know that I must pay my coaching session fee of **$250 a *session hour (+$75 per additional person*** in session). Payment Options are: **Zelle** (account of CornerstoneSB@aol.com) or **VENMO** (Barrella-Inc) or **Apple Pay (Phone number)** or **Cash**.
2. **Phone Coaching and email and text/phone contact time** will be billed at the **same hourly rate**.
3. **I**know I need to **call/text/email 48 hours** prior to a session start time to cancel that planned time session or I will pay the same fee as the session price for canceling – no exceptions.
4. The duration of coaching (number of sessions) depends on my participation and progress. Scott Barrella will assess my progress and give his opinion of when coaching should conclude. Progress reports for any purpose will be done at a rate of **$400** an hour with releases granted by all parties and all attorneys who hold privileges.
5. Any sessions that occur without the presence of family members as part of a family treatment model will not be kept confidential from the absent family members. **No secrets** between members and coach.
6. I know that session facts and statements are confidential unless I disclose information that fits the definition of mandated reporting laws. These include but are not limited to reports of child, elder, or dependent abuse or neglect, expressed or implied threats to harm self or ascertainable victim(s), threats to personal property of another, and where I make my mental or emotional state and issue in a legal proceeding. If you come to session under the influence, the session will be terminated, and you will be charged the absence fee.
7. Attendance in coaching does not include legal or financial advice or MENTAL HEALTH counseling. f you need those services seek out a profession in those areas. We are coaching you and not doing medical treatment.
8. Attendance is not a guarantee of change of behavior or emotional health. Other circumstances will affect results. No refunds given.
9. Due to the nature of the coaching process and the fact that it often involves making a full disclosure with regard to many matters that may be of a confidential nature, it is agreed that should there be legal proceedings (such as, but not limited to, divorce and custody disputes, injuries, lawsuits, etc.), neither you (the patient) nor your attorney, nor anyone else acting on your behalf will call on Scott Barrella to testify in court or at any other proceeding, nor will a disclosure of the psych coaching records be requested. If, however, you become involved in legal proceedings that could require my participation, you will be expected to pay for all my professional time, including preparation and transportation costs. Because of the difficulty of legal involvement, I charge **$1500.00 per day minimum or $400 per hour depending on duration of time** for preparation, travel, and attendance at any legal proceeding. Due one week prior to Court appearance and is nonrefundable. .
10. I know that Scott Barrella **does not have 24-hour response capability** so if I am in a crisis, I will leave a message on his business voicemail and call **911 for help.**

I have read and understand all the above.

_____ _____

Signature Date

_____ _____

_____ _____

Name Date