

Co-Parenting / Parenting Intake Form – CORNERSTONE

Agoura Hills Simi Valley Ventura Thousand Oaks Van Nuys via ZOOM 805-390-6384

Date _____ Referred by: _____
Client Name _____ City Grew up in _____
Address _____ H Phone _____
Cell _____
W Phone _____

EMAIL: _____

Case Number (if applicable): _____

DOB _____ Driver's License#: _____

Employer Name _____ Employer City: _____ Monthly Income \$: _____

Attorney Name (if applicable) _____ Attorney Phone _____

Children's Names _____ Ages _____ School _____ Problems? _____

1 _____

2 _____

3 _____

4 (or more) _____

Current Partner's Name: _____ Home Phone: _____

Address: _____ Cell Phone: _____

Ex Partners Name: _____ Home Phone: _____

Address: _____ Cell Phone: _____

Are there any restraining orders against you? Y N If yes, by who and when does it expire? _____

How long were you together: _____ Married? When?: _____

Where are there any periods of separation Y N If yes, when and for how long?: _____

Was there any violence in the relationship (by you or Partner?): _____

CASE DETAIL (This info will only be used to assist in your class):

Divorce Facts (Next court date; Custody arrangement currently, Legal Custody Split, etc.):

Contract

1. The fee is \$0 for the intake/enrollment. Program price is \$675 for 4 Meetings (3 lessons per time; 12 Lessons Total). VENMO (Barrella-Inc) or Zelle to (CornerstoneSB@aol.com) or APPLE Pay or Cash in Office. No refunds allowed. Ask about a payment plan.
2. I know I must give a minimum of 48 hours' notice to cancel an appointment prior to a session to cancel a class. If I fail to call, I know that I will be charged my full fee for this absence (\$200 minimum at time of Cancellation).
3. I must participate and follow the class rules. Failure to do so would result in dismissal from the program.
4. I know I need to attend a minimum of twelve lessons to get a completion certificate. I will know I cannot miss more than two scheduled sessions in a row, or I will have to restart. Exit exam and Certification given at the end of class.
5. I know if I am doing the class via ZOOM I must be in a confidential location and remain on camera the entire time.
6. I understand that Cornerstone facilitators may contact my ex-partner about their opportunities.
7. I know that if I am **suicidal** or **threaten to harm** another person, these threats will immediately be reported to the police and my facilitator will attempt to notify the intended victims. Comments are not confidential.
8. If facilitators determine that I present a real threat to another person or their personal property, Cornerstone will call the intended victim, emergency contact, the police or any others who may be able to notify the intended victim.
9. This class is **not** Mental Health Counseling but considered educational. No HIPAA rules apply. If you need mental health counseling or a psychological assessment, Cornerstone will refer you to a mental health professional. Even if class teachers are Mental Health professionals, they are NOT doing therapy with this class.
10. This class will **not** include any advice or teaching on legal matters. See an Attorney for those services.
11. I know that if I discuss any current or unreported past incidents of **child, dependent or elder abuse** or **neglect**, these will be reported to Child Protective Services and the police immediately.
12. Due to the nature of the educational process and the fact that it often involves making a full disclosure with regard to many matters that may be of a confidential nature, it is agreed that should there be legal proceedings (such as, but not limited to, divorce and custody disputes, injuries, lawsuits, etc.), neither you nor your attorney, nor anyone else acting on your behalf will call on Cornerstone Personnel to testify in court or at any other legal proceeding, nor will a disclosure of the case records be requested. If, however, you become involved in legal proceedings that require our participation, you will be expected to pay for all my professional time, including preparation and transportation costs, even if I am called to testify. Because of the difficulty of legal involvement, I charge **\$1600 per half day minimum and \$400 per hour rate (whichever is higher) for preparation, travel, and attendance at any legal proceeding.**
13. I agree with a binding arbitration if any legal issues should arise with Scott Barrella and/or Cornerstone Counseling.
14. I know that I will not receive a completion document unless all fees are paid in full and all hours completed.

Client Signature

Date

Print Name

Date